



Mary Burke

Principal

Lakeshore Food Advisors, LLC

Board Membership of Interest

I am interested in serving on a Board that can utilize my background and skills to help the Corporation realize their full potential. I want to expand and challenge myself as well. I want a Board that requires active members and not rubber stamps. As my background is in the service, manufacturing and distribution sectors I would like to serve on Boards where that background can be of assistance.

Board Member Characteristics

My experiences are multifaceted and have given me a base from which to serve effectively on Boards. I have served on non-for profit boards in a number of capacities as well as serving on the Associated Grocers, Inc. and Hearther Board, both for profit organizations, so I understand the importance of good corporate governance. My experience has demonstrated ways that a Board can be of assistance to the organization in very tangible ways. I have a background in finance, both on the advisory side as well as on the corporate side that offers a unique perspective. Additionally, as both CFO and CEO I reported to a Board of Directors and have the appreciation for good and bad information flow.

Company Profile

I am the Founding Partner and Principal of Lakeshore Food Advisors, LLC; an investment banking firm serving the needs of the food industry. We offer strategic advisory services, advise on mergers, acquisitions and divestitures and as well as capital rising. We service companies involved from the barn door to the scanner in the food industry.

Functional Expertise

My areas of expertise include: finance, strategy development and execution, merger, divestitures and acquisitions, turn-arounds, and knowledge of the financial markets.

Current Professional Experience

I have advised on more than 100 recapitalizations, placements, mergers, acquisitions and divestitures representing total consideration in excess of \$15 billion. Additionally, I am responsible for the day to day management of Lakeshore Food Advisors as well as head its Board of Directors.

Prior Professional Experience

Prior to forming Lakeshore Food Advisors, I was a Partner with The Food Partners, an investment banking firm focused on the food sector. Prior to The Food Partners, I was Chair of the Board and interim Chief Executive Officer at Associated Grocers, Inc. of Seattle, a \$1 billion cooperative grocery wholesaler. Prior to Associated Grocers, I was Chief Financial Officer at Imperial Sugar Company (OTCBB: IPSU), the largest refined sugar supplier in the United States, and helped the company grow through acquisitions from \$400 million to \$2 billion in sales. Prior to Imperial Sugar, I was a Managing Director at Harris Nesbitt's Food Group specializing in input, manufacturing, processing, distribution and retail companies.



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Other Industry Experience

My career has been only in the food sector but I have been on both sides of the table as an advisor as well as having industry experience as CEO of a food wholesaler and CFO of a refined sugar company.

Public and Private Company Boards

Currently I serve on the Board of the Daniel P. Hearther Trust, which is the only stock holder of Semblex Corporation. Semblex provides fastening solutions and complex, cold formed specialty components servicing primarily the automotive industry. I was a Board member and then elected Chair of the Board of Associates Grocers, Inc., of Seattle for over three years. AG was the dominate wholesaler to independent grocers in the Pacific Northwest with revenues of \$1 billion.

Non-Profit Boards

I serve on the Board of Trustees of Saint Mary's College, Notre Dame, Indiana-most recently as Vice Chair of the Board and serve as chair of their investment Committee; Board of Trustees of De La Salle Institute, Chicago, Illinois; Chair of the Board of Directors of Old St. Patrick's Church, Chicago, Illinois

Professional Associations and Civic Affiliations

NA

Education and Interests

I have earned a BA from Saint Mary's College, Notre Dame, Indiana and a MBA from the University of Chicago